



09:30 | HK: 3.30 pm | NY: 3.30 am

Introduction | Marc Vincent, Global Head of Corporate & Investment Banking

09:45 | HK: 3.45 pm | NY: 3.45 am

"Asia Infrastructure's Goldilocks moment: too early, too late, or just the right time to invest?"

((p)) Hong-Kong / Singapore

Moderator:

Kwong-Wing Law - Managing Director, Head of Infrastructure Finance Asia Pacific - Natixis

Speakers:

John Jackman - Managing Director, Stonepeak Infrastructure Partners

Prateek Maheshwari - Managing Director, Head of Asia Infrastructure Investments OMERS Infrastructure

Damian Stanley - Partner, Head of Infrastructure Equity Asia, Managing Director Singapore Office - AMP Capital

Cecilio Velasco - Director Asia Pacific Infrastructure - KKR

10:25 – Q&A SESSION

10:45 | HK: 4.45 pm | NY: 4.45 am

"Infra equity: Being an infra investor in Covid times"

((p)) Paris

Moderator:

Vincent Berry - Managing Director Infrastructure - Natixis Partners

Speakers:

Vincent Policard - Partner and Co-Head of European Infrastructure - KKR

Angelika Schöchlin - Senior Partner - Antin Infrastructure Partners

Jérôme Sousselier - Managing Director, Infrastructure Equity - ICG

11:25 - Q&A SESSION



11:45 | HK: 5.45 pm | NY: 5.45 am

"The role of natural gas assets in the transition from fossil-fuel centric to low-carbon energy & economic systems" Paris

Ivan Pavlovic - Senior thematic analyst Energy / Green & Sustainable / Hybrid debts - Natixis

12:00 HK: 6.00 pm NY: 6.00 am
"Europe's energy systems integration and the development of hydrogen"
Moderators:
Sybille Grandgeorge - Director, Industry Banker Power & Renewables infra - Natixis Antoine Trieux - Mid & Downstream Group Head - Natixis <u>Speakers:</u>
Guillaume de Smedt - Vice President managing the Hydrogen Energy World Business Unit - Air Liquide Dominique Mockly - President & Chief Executive Officer - Terega Samuel Morillon - Chief Executive Officer - Siemens Energy France
James Patterson - Head of Acquisitions & Investments - Engie Hydrogen Business Unit
12:40 - Q&A SESSION
BREAK
14:00 HK: 8.00 pm NY: 8.00 am
"How does the Covid-19 crisis impact the development strategy in the renewable sector?"
((q)) Paris
<u>Moderator:</u> Stéphane Dubos - Executive Director - Head of EMEA Power & Renewables Industry Group - Natixis <u>Speakers:</u>
Frédéric Belloy - Executive Vice-President, International operations - EDF Renewables
Romain Desrousseaux - Deputy CEO managing international activities - Neoen Amir Sharifi - Managing Director - Ardian
14:40 – Q&A SESSION
15:00 HK: 9.00 pm NY: 9.00 am

"After Covid, what recovery to expect for the world economy?"

^{((q))} Paris / Hong Kong / New York

Alicia Garcia-Herrero - Chief Economist for Asia Pacific - Natixis Member of the Advisory Board of Economic Affairs for the Spanish Government Jean-François Robin - Global Head of CIB Research - Natixis

Troy Ludtka - US Economist, Cross Asset Research - Natixis



16:00 | HK: 10.00 pm | NY: 10.00 am

"Covid-19: An acid test for Infra debt investors"

((ϕ) New York / Paris

Moderators:

Joy Chatterjee - Co-Head, Americas Credit Syndicate - Natixis

Antoine Saint-Olive - Head of Infrastructure & Energy Finance Syndication EMEA - Natixis

Speakers:

Alban de la Selle - Chief Investment Officer and Managing Partner - Generali Global Infrastructure

Anthony Ferraro - Head of US Private Placements & Project Bonds - Natixis

Mansi Patel - Director, Vice President - MetLife Investment Management

Charles-Henri Lecointe - Global Co-Head and Head of Infrastructure Debt, North America - Legal & General Investment

Management



17:00 | HK: 11.00 pm | NY: 11.00 am

Closing speech | Anne-Christine Champion, Global Head of Real Assets ((ϕ) Paris



Live session immediately available for replay