

Equity Primary Offerings	Equity-Linked Offerings	Advisory	Corporate broking
<ul style="list-style-type: none"> • Initial Public Offerings • Capital increases <ul style="list-style-type: none"> - Rights issues - Warrants issues - Accelerated (ABBs) • Existing shares disposals <ul style="list-style-type: none"> - Fully Marketed - Accelerated (ABBs) 	<ul style="list-style-type: none"> • Convertible Bonds <ul style="list-style-type: none"> - Non Dilutive (ENCB) - ORNANEs • Exchangeable Bonds 	<ul style="list-style-type: none"> • Public Tenders (OPA) • Exchange Offers (OPE) • Squeeze Out (OPR) 	<ul style="list-style-type: none"> • Liquidity Contracts • Share Buybacks