

LARGE CAPITALIZATIONS

SMALL & MIDCAPS *

IPO

<p>October</p> <p>NEOEN</p> <p>IPO</p> <p>ENTERNEXT </p> <p>€697m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>September 2017</p> <p>PIRELLI</p> <p>IPO</p> <p>€2,275m</p> <p>Co-Lead Manager</p>	<p>November 2015</p> <p>SPIE</p> <p>IPO</p> <p>€939m</p> <p>Co-Lead Manager</p>	<p>Juin 2014</p> <p>coface</p> <p>IPO</p> <p>€957m</p> <p>Global Coordinator & Bookrunner</p>
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<p>July 2018</p> <p>NAVYA</p> <p>IPO</p> <p>c. €38m</p> <p>Global Coordinator & Bookrunner</p>	<p>July 2018</p> <p>rochebobois</p> <p>IPO</p> <p>€22m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>June 2018</p> <p>ocrsi</p> <p>IPO</p> <p>€50m</p> <p>Sole Global Coordinator & Joint Bookrunner</p>	<p>June 2017</p> <p>BALYO</p> <p>IPO</p> <p>ENTERNEXT </p> <p>€46m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>May 2017</p> <p>PRODWAYS</p> <p>IPO</p> <p>ENTERNEXT </p> <p>€58m</p> <p>Global Coordinator & Joint Bookrunner</p>
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Rights Issues

<p>April 2017</p> <p>CREDIT SUISSE</p> <p>Rights Issue</p> <p>CHF 4,100m</p> <p>Joint Bookrunner</p>	<p>March 2017</p> <p>Deutsche Bank</p> <p>Rights Issue</p> <p>€8,000m</p> <p>Joint Bookrunner</p>	<p>March 2017</p> <p>EDF</p> <p>Rights Issue</p> <p>€4,018m</p> <p>Joint Bookrunner</p>	<p>February 2017</p> <p>UniCredit</p> <p>Rights Issue</p> <p>€13,000m</p> <p>Joint Bookrunner</p>
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<p>August 2017</p> <p>gecina</p> <p>Rights Issue</p> <p>€1,001m</p> <p>Joint Bookrunner</p>	<p>October 2016</p> <p>GENFIT</p> <p>Rights Issue</p> <p>€45m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>January 2016</p> <p>CGG</p> <p>Rights Issue</p> <p>€351m</p> <p>Joint Bookrunner</p>	<p>December 2015</p> <p>Parrot</p> <p>Rights Issue</p> <p>€299m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>December 2014</p> <p>ONXEO</p> <p>Rights Issue</p> <p>€40m</p> <p>Global Coordinator & Joint Bookrunner</p>
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ABBs / Spin-off / re-IPO

<p>July 2017</p> <p>CARIFILA</p> <p>Capital increase</p> <p>€577m</p> <p>Joint Bookrunner</p>	<p>January 2017</p> <p>Foncière des Régions</p> <p>ABB with priority delay</p> <p>€400m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>June 2013</p> <p>KERING mac</p> <p>Spin-Off</p> <p>€365m</p> <p>Financial Advisor</p>	<p>May 2013</p> <p>RÉMY COINTREAU</p> <p>Secondary ABB</p> <p>€128m</p> <p>Sole Global Coordinator & Bookrunner</p>
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<p>May 2018</p> <p>WALLIX</p> <p>ABB with priority delay</p> <p>€37m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>February 2018</p> <p>cegedim</p> <p>Secondary ABB</p> <p>€59m</p> <p>Sole Global Coordinator & Bookrunner</p>	<p>October 2017</p> <p>PRODWAYS</p> <p>Secondary ABB</p> <p>€21m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>June 2017</p> <p>SEQUANA antalis</p> <p>Spin-Off</p> <p>€213m</p> <p>Financial Advisor</p>	<p>March 2016</p> <p>FIGEAC AERO GROUPE</p> <p>Re-IPO</p> <p>€96m</p> <p>ENTERNEXT </p> <p>Global Coordinator & Joint Bookrunner</p>
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Equity-linked

<p>May 2018</p> <p>AXA</p> <p>Mandatory Exchangeable Bond</p> <p>\$863m</p> <p>Joint Bookrunner</p>	<p>March 2018</p> <p>Carrefour</p> <p>Non-dilutive convertible bond</p> <p>\$500m</p> <p>Documentation Agent & Joint Bookrunner</p>	<p>September 2017</p> <p>elis</p> <p>Convertible bond</p> <p>€400m</p> <p>Joint Bookrunner</p>	<p>February 2017</p> <p>VINCI</p> <p>Non-dilutive convertible bond</p> <p>\$450m</p> <p>Joint Bookrunner</p>
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<p>February 2018</p> <p>nexity</p> <p>Net share settled convertible bonds</p> <p>€200m</p> <p>Joint Bookrunner</p>	<p>November 2017</p> <p>Pierre & Vacances</p> <p>Net share settled convertible bonds</p> <p>€100m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>October 2017</p> <p>GENFIT</p> <p>Convertible bond</p> <p>€180m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>September 2017</p> <p>vallourec</p> <p>Convertible bond</p> <p>€250m</p> <p>Global Coordinator & Joint Bookrunner</p>	<p>May 2015</p> <p>MAUREL PROM</p> <p>Net share settled convertible bonds</p> <p>€115m</p> <p>Sole Bookrunner</p>
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*Deals with market capitalizations < 1bn €

Includes ODDO BHF ECM deals before July 2018 (starting date of partnership with NATIXIS)